

Name of warrant CVRE03MBS21CE
Company name MB Securities Joint Stock Company
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.15/GCN-UBCK dated January 27, 2022 to MB Securities Joint Stock Company as follows:

1. Name of warrant: Warrant CVRE03MBS21CE
2. Code of underlying security: VRE
3. Issuer of underlying security: Vincom Retail Joint Stock Company
4. Quantity of warrants registered for offering: 5,000,000 warrants
5. Conversion ratio: 3:1
6. Warrant type (call/ put): Call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Duration: 4 months
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch